

12 October 2026



DAILY CURRENCY REPORT

12 October 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	28-Oct-26	97.0450	97.0450	96.7100	96.9200	-0.21
USDINR	26-Nov-26	97.4550	97.4550	97.1400	97.3350	-0.21
EURINR	28-Oct-26	108.7400	109.0225	108.3000	108.8250	0.13
GBPINR	28-Oct-26	128.2250	128.6600	128.0750	128.2100	-0.01
JPYINR	28-Oct-26	61.4725	61.4725	61.4725	61.4725	0.75

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	28-Oct-26	-0.21	7.05	Fresh Selling
USDINR	26-Nov-26	-0.21	-2.84	Long Liquidation
EURINR	28-Oct-26	0.13	1.40	Fresh Buying
GBPINR	28-Oct-26	-0.01	-1.82	Long Liquidation
JPYINR	28-Oct-26	0.75	-0.56	Short Covering

Global Indices

Index	Last	%Chg
Nifty	22520.45	1.30
Dow Jones	51654.95	0.83
NASDAQ	27366.17	0.64
CAC	7803.33	0.95
FTSE 100	10552.05	1.06
Nikkei	69030.92	-0.02

International Currencies

Currency	Last	% Change
EURUSD	1.1212	0.06
GBPUSD	1.3248	0.07
USDJPY	158.1845	-0.02
USDCAD	1.4255	-0.05
USDAUD	1.4313	-0.02
USDCHF	0.8296	-0.05

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Technical Snapshot



SELL USDINR OCT @ 97 SL 97.2 TGT 96.8-96.6.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Oct-26	96.9200	97.22	97.07	96.89	96.74	96.56

Observations

USDINR trading range for the day is 96.56-97.22.

Rupee strengthened aided by firm central bank intervention and lower oil prices after US President Trump said he would not attack Iran before next month's US elections.

The World Bank has increased the growth forecast for India's FY27 to 7.1% from earlier estimates.

The Reserve Bank of India has updated its inflation forecast for FY27 to 5.2% from 5.0% previously.

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Technical Snapshot



SELL EURINR OCT @ 108.8 SL 109.1 TGT 108.5-108.2.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Oct-26	108.8250	109.44	109.14	108.72	108.42	108.00

Observations

EURINR trading range for the day is 108-109.44.

Euro gained on short covering as there were signs the selling streak was losing momentum as France's tumbling debt market stabilized.

Euro zone inflation could go higher than already-elevated projections, but policymakers dampened near-term rate hike bets.

Markets now price roughly 75 basis points of ECB and 85 basis points of Fed tightening by the end of next year, as oil prices rebounded.

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Technical Snapshot



SELL GBPINR OCT @ 128.4 SL 128.7 TGT 128-127.7.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Oct-26	128.2100	128.91	128.57	128.32	127.98	127.73

Observations

GBPINR trading range for the day is 127.73-128.91.

GBP remained in range as investors weighed hawkish remarks from Bank of England policymakers.

BoE Pill stressed the need to keep inflation under control, while Greene warned that UK wage growth could reach around 3.5% in 2027.

Governor Andrew Bailey reiterated the importance of bringing inflation down. Markets are pricing in a BoE rate hike in November

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Technical Snapshot



SELL JPYINR OCT @ 61.5 SL 61.7 TGT 61.3-61.1.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Oct-26	61.4725	61.47	61.47	61.47	61.47	61.47

Observations

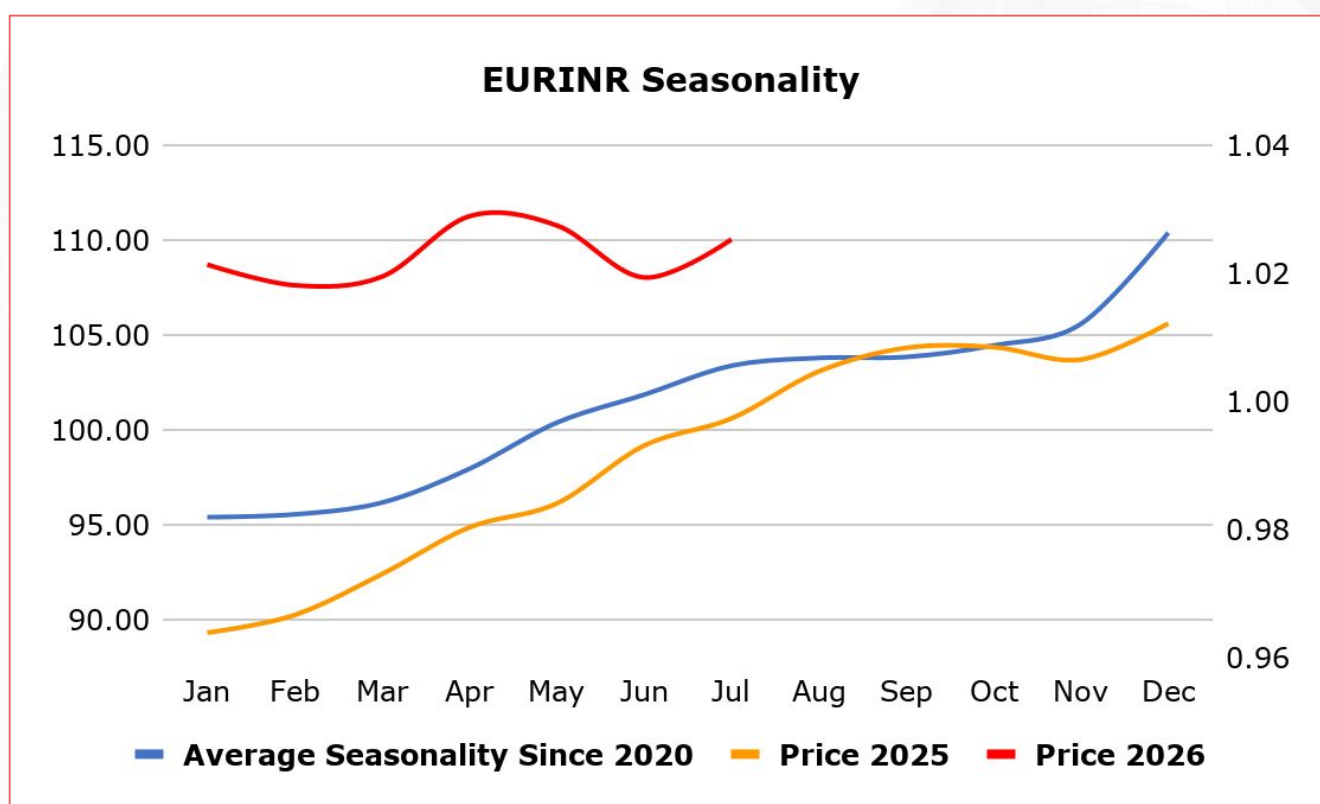
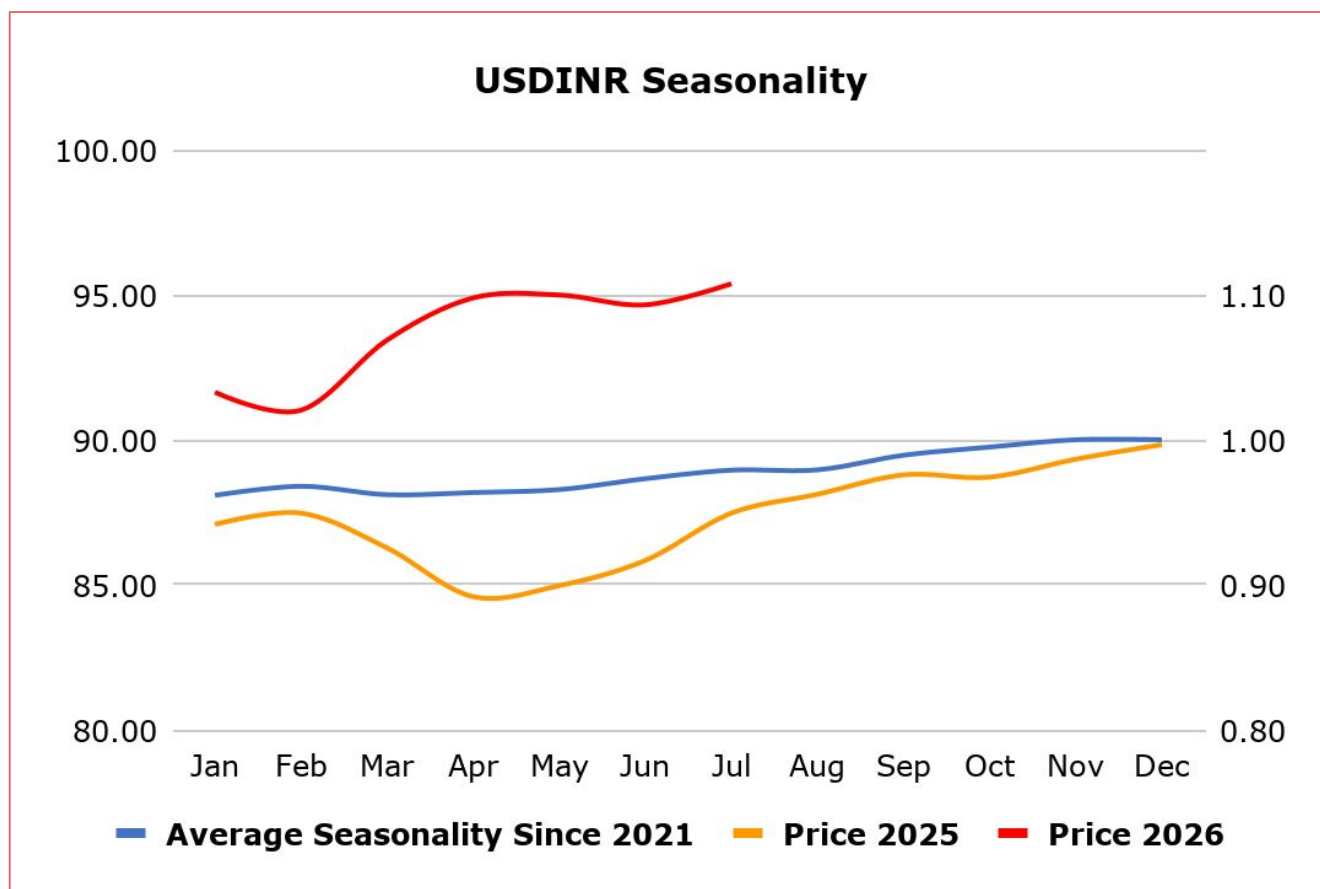
JPYINR trading range for the day is 61.47-61.47.

JPY rose after data showed the country's current account surplus increased to 4.062 trillion yen in August

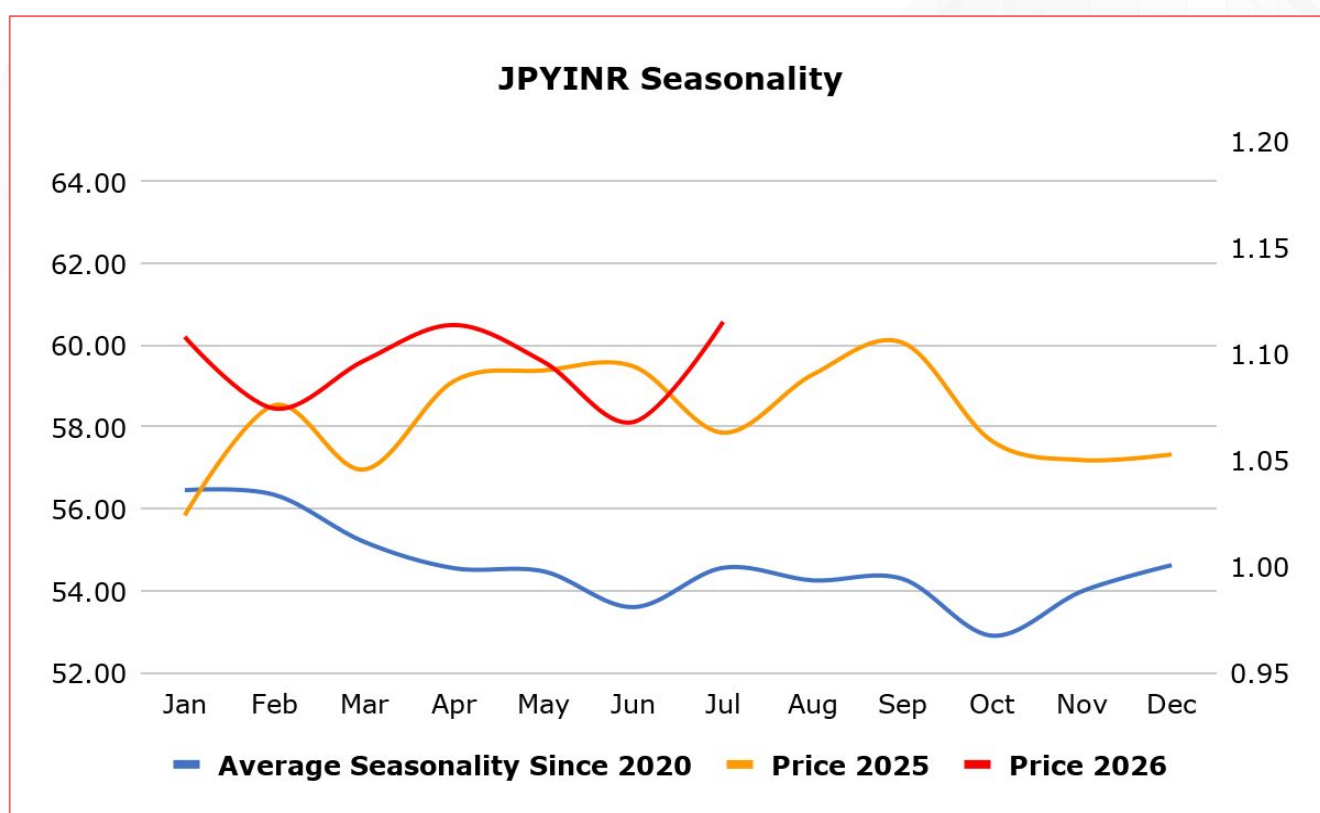
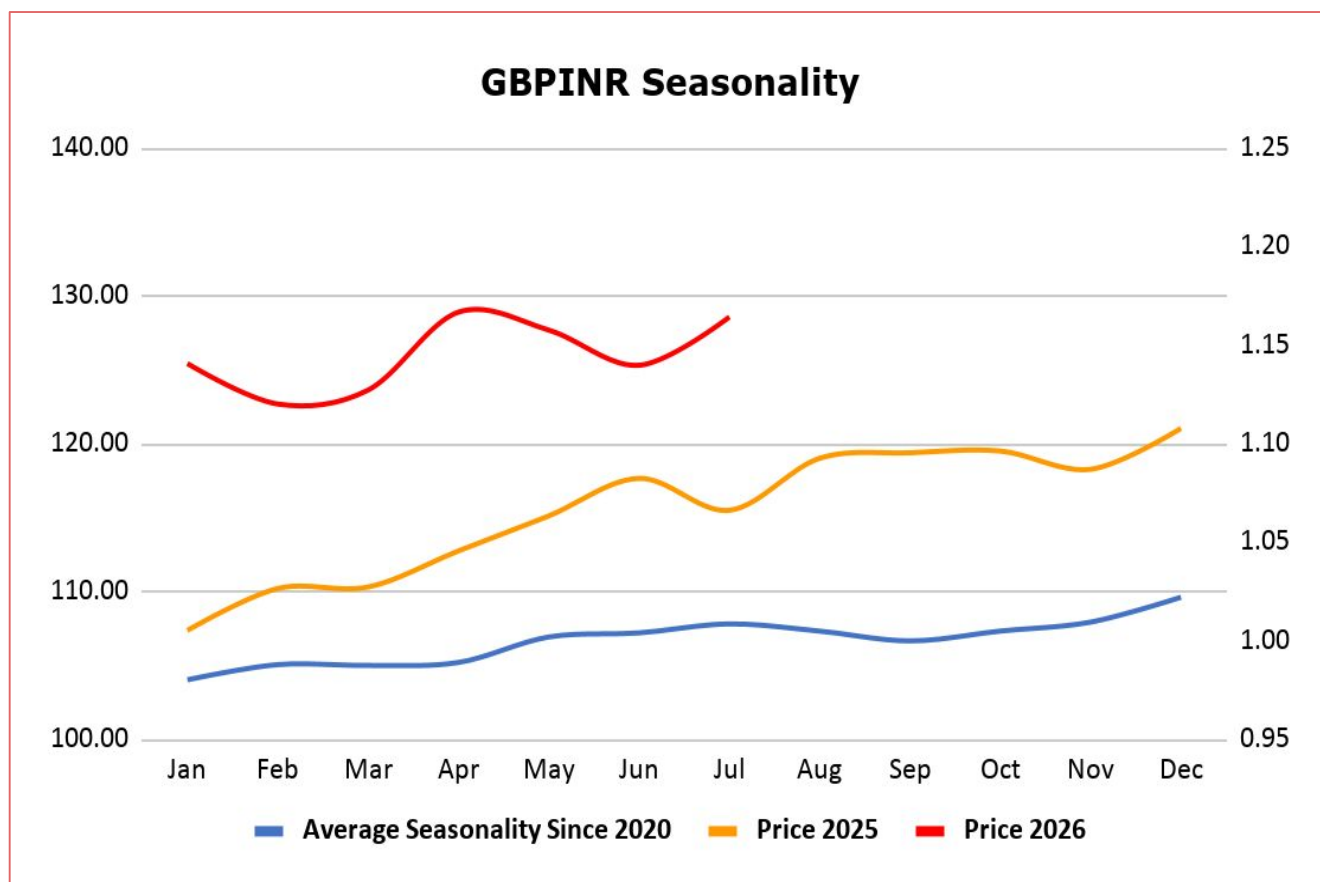
Japan's current account surplus rose to JPY 4,062.0 billion in August 2026 from JPY 3,628.1 billion in the same month a year earlier.

BOJ's Sato, said that she supported a gradual approach to raising interest rates in multiple stages

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Economic Data

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Date	Curr.	Data
Oct 13	EUR	German Final CPI m/m
Oct 13	USD	NFIB Small Business Index
Oct 13	USD	ADP Weekly Employment Change
Oct 13	USD	Existing Home Sales
Oct 14	EUR	German WPI m/m
Oct 14	USD	Core CPI m/m
Oct 14	USD	Core CPI y/y
Oct 14	USD	CPI m/m
Oct 14	USD	CPI y/y
Oct 15	USD	API Weekly Statistical Bulletin
Oct 15	EUR	French Final CPI m/m
Oct 15	EUR	Industrial Production m/m
Oct 15	USD	Core PPI m/m
Oct 15	USD	Core Retail Sales m/m
Oct 15	USD	PPI m/m

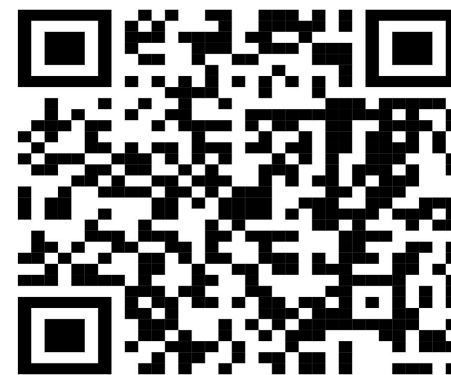
Date	Curr.	Data
Oct 15	USD	Retail Sales m/m
Oct 15	USD	Philly Fed Manufacturing Index
Oct 15	USD	Unemployment Claims
Oct 15	USD	Empire State Manufacturing Index
Oct 15	USD	Business Inventories m/m
Oct 15	USD	Natural Gas Storage
Oct 15	USD	Crude Oil Inventories
Oct 16	EUR	Final Core CPI y/y
Oct 16	EUR	Final CPI y/y
Oct 16	EUR	Trade Balance
Oct 16	EUR	Italian Trade Balance
Oct 16	USD	Import Prices m/m
Oct 16	USD	Capacity Utilization Rate
Oct 16	USD	Industrial Production m/m
Oct 17	USD	TIC Long-Term Purchases

News

US services sector activity slowed in September, while strong domestic demand stretched supply chains and pushed a measure of prices paid by businesses for inputs to its highest level in more than four years, suggesting inflation could remain elevated into 2027. The US-Israeli war with Iran has raised prices of energy and related products and led to shortages of commodities shipped through the Strait of Hormuz. Diesel prices are at record highs, hitting farmers and truckers. Some analysts argued the rising price pressures underscored the need for the Federal Reserve to raise interest rates again this month and in December. Cooler-than-expected inflation readings for July and August as well as a sharp slowdown in nonfarm payroll growth in September, however, have reduced the chance of a rate hike at the US central bank's October 27-28 meeting. The ISM said its nonmanufacturing Purchasing Managers' Index fell to a still-high 54.9 last month from 55.4 in August. The survey's measure of supplier deliveries increased to 53.2 from 51.3 in August. A reading above 50 indicates slower deliveries.

Investor morale in the euro zone fell to 2.7 in October, as easing expectations cast doubt on a possible economic upturn. The Sentix index for the euro zone fell to 2.7 points in October from 5.1 points in September, compared with an analyst forecast for 5.0 points. The fall comes after the index had reached its highest reading in over four years in September. Sentix said that, while investors' assessment of current conditions remained unchanged, the decline was due to a "noticeable setback" to investors' expectations. The current situation subindex remained stable at -3.3 points in October, while economic expectations fell by a full 5 points on the month to 8.8 points. Sentix's headline index for Germany slipped to -3.6 points from -2.8 points, while expectations fell to 8.0 points from 12.3 a month earlier. The current situation in Germany rose for the fourth consecutive time to its highest level since May 2023, reaching -14.5 points. A pool of 1,030 investors, including 218 institutional investors, was surveyed between October 1 and October 3.

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